



2018年第1期总115期

粮食和食品安全专题

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1. 欧盟政策与全球粮食安全

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行业报告

1. Greece-Food Processing Ingredients

(希腊-食品加工原料)

简介: In Greece, there are over 14,000 enterprises engaged in food processing, producing goods valued at approximately \$11 billion. Key market drivers include new economic austerity measures limiting Greek consumers' purchasing ability; an increasing interest in healthy and functional foods; an aging population; and a trend to follow the Mediterranean diet - mostly in order to reduce expenses and receive the best price possible. The major imported ingredients for processing are meat products, milk and dairy products, cereal-based products, confectionary, and beverages and alcohols.

来源: USDA

发布日期:2017-12-12

全文链接:

<http://agri.ckcest.cn/ass/801bdf33-aec5-4647-9379-9d673e51d426.pdf>

2. Philippine Grain and Feed Situation and Outlook (菲律宾谷物供求形势与展望)

简介: Post concurs with the official USDA estimates for wheat. Market Year (MY) 16/17 corn production and area harvested were marginally increased consistent with July-September 2017 estimates from the Philippine Statistical Authority (PSA). Corn output in MY 17/18 was revised downward 100,000 tons to 8.2 million tons as we anticipate fewer producers will shift from rice to corn because the quantitative restriction (QR) on rice imports, which expired on June 30, 2017, still remains in effect as there has been no amendment to the Agriculture Tariffication Act (which exempts rice from tariffication). Total rice area harvested and production forecasts for MY 17/18 were raised based on PSA estimates, with imports seeing a corresponding decline.

来源: USDA

发布日期:2017-12-15

全文链接:

<http://agri.ckcest.cn/ass/bcf540a5-4c6b-4314-83ef-a13d21d6671a.pdf>

3. Retail Foods-Retail industry continued its planned expansion in Costa Rica (零售食品-哥斯达黎加零售业继续扩张)

简介: In 2017, the retail industry continued its planned expansion with major retailers increasing their presence in the small store segment, targeting customers who shop in convenience and small stores. Retailers are eager to introduce new products to meet the growing consumer demands of middle to upper income consumers. Many promising export opportunities exist for high-value consumer products. Best prospects for U.S. exports to Costa Rica in 2018 include beef (meat), poultry, pork (chilled/fresh), dairy products, food ingredients, frozen meals, beer/craft beer and spirits, snack foods, pet foods and

natural/organic food.

来源: USDA

发布日期:2017-12-19

全文链接:

<http://agri.ckcest.cn/ass/50931a58-65fa-4073-986c-a4ec180f9919.pdf>

统计数据

1. **Thailand-Rice Price Weekly (泰国-稻米价格周刊)**

简介: White and parboiled rice export prices declined 1 percent from the previous week while fragrant rice prices increased by 1-2 percent.

来源: USDA

发布日期:2017-12-12

全文链接:

<http://agri.ckcest.cn/ass/5bc08c88-0863-4b1b-895c-73b5d758e879.pdf>

学术文献

1. **EU policies and global food security (欧盟政策与全球粮食安全)**

简介: This paper reviews evidence on the impact of EU policies on global food security, focusing on several EU policy areas: agricultural policy, bioenergy policy, food standards, trade policy, and development (food aid) policy. Old concerns related to the detrimental impact of EU farm subsidies, food aid and tariffs on poor countries' food security. New concerns relate to impacts of EU food standards and bioenergy policies. The EU policies which created the largest distortions on global markets (in the area of trade, agriculture, food aid, and bioenergy) have been substantially reformed over the past decades. Recent global food price fluctuations have also re-emphasized that the impact of EU policies on the poor's food security differ depending on whether these are consumers or producers, or whether countries are exporters or importers. Overall, our review explains that in many areas the impact of EU policies on global food security is less obvious and more complex than often argued.

来源: Global Food Security

发布日期:2017-12-15

全文链接:

<http://agri.ckcest.cn/ass/02150d2c-1fc4-4727-8dd8-f5e239315d1d.pdf>