



2018年第2期总116期

粮食和食物安全专题

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1. 泰国稻米价格周刊-2017-12-26

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行业报告

1. Russian Federation Dairy and Products Annual-Improved Supply Awaits Recovery of Consumption (俄罗斯联邦 乳制品年报-供给提升等待消费复苏)

简介： For the first time in at least a decade, milk production became more profitable on average than poultry or grain production in Russia. Global high prices for milkfat, the stronger ruble, and reduced cost of capital allowed local producers to improve margins, and encouraged greater production of dairy products. However, soft demand at the consumer level persists. The resulting high stocks of butter, Whole Milk Powder (WMP), and Skimmed Milk Powder (SMP) will likely limit further production growth in 2018 until continuing economic improvement for consumers rebalances demand with supply later in the year. Market consolidation and greater efficiency at commercial dairies increase with investor interest in the sector, but imports remain high for now.

来源： USDA

发布日期:2017-12-20

全文链接:

<http://agri.ckcest.cn/ass/93b23acb-aabe-46f0-b6ae-2d2de8649395.pdf>

2. Iceland-Review of Agricultural Tariffs (冰岛-农业关税综述)

简介： On September 17, 2015, Iceland and the EU reached an agreement to reduce agricultural tariffs and increase meat and dairy quotas. The agreement will come into effect on May 1, 2018, agricultural tariffs for 340 product categories will be eliminated and tariffs reduced for 20 product categories. It is estimated that over 90 percent of agricultural products from the EU will be able to enter Iceland duty free. This agreement will make some U.S food products 10-30percent more expensive and is likely to result in fewer U.S. agricultural imports. Demand for food and agriculture products has risen dramatically in the past several years due to the rise in tourism and it is possible that it could surpass the quotas.

来源： USDA

发布日期:2017-12-19

全文链接:

<http://agri.ckcest.cn/ass/88d459c4-435e-40e4-bf4f-206cfb53065a.pdf>

3. Korea Republic of-Agricultural Biotechnology Annual (韩国农业生物技术年报)

简介： In February 2017, Korea implemented new biotech labeling requirements for any food with detectable biotech ingredients. In May 2017, the National Seed Management Agency (NSMA) found unapproved canola plants in Korea. The investigation confirmed that canola seeds imported from China contained an unapproved GE event. In September 2017, the Rural Development Administration (RDA) agreed with NGOs that they would stop efforts to

commercialize GE crops they had developed. For several years, anti-biotech NGOs have pressured RDA to stop GE rice field trials and GE commercialization. RDA GE research will continue.

来源: USDA

发布日期:2017-11-17

全文链接:

<http://agri.ckcest.cn/ass/a229e87f-ba75-44da-8176-2ef72da4df60.pdf>

4. Japan Retail Foods (日本零售食品)

简介: The total value of all retail food and beverage (F&B) sales was 52.2 trillion yen or \$474.9 billion dollars. In the Japanese retail industry, supermarkets (with floor space under 1500 m²) which include specialty shops and local stores, still represent the bulk of the retail food market. Food & beverage sales through drug stores as well as the internet are increasing. Ready to eat meals or take home food items represent a growth area that has helped supermarkets, convenience stores and other retail outlets throughout the food & beverage industry to increase revenue.

来源: USDA

发布日期:2017-12-26

全文链接:

<http://agri.ckcest.cn/ass/4ad0b02b-980a-4f66-99cf-c592e415349d.pdf>

统计数据

1. Thailand-Rice Price Weekly (泰国稻米价格周刊)-2017-12-26

简介: Export prices remain unchanged as a result of the lack of rice trading during the year-end holiday season. Figures from the on-farm pledging program show that the volume of pledged rice is far below the targeted quantity.

来源: USDA

发布日期:2017-12-26

全文链接:

<http://agri.ckcest.cn/ass/58699bf9-9ce1-430e-9f2c-8bc82413ccf2.pdf>