



2018年第4期总118期

粮食和食物安全专题

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行业报告

1. Grain: World Markets and Trade (全球谷物市场与贸易)

简介: For 2017/18, global production is raised to a new record based on a larger crop for Russia. Global trade is forecast down slightly from last month but remains a record. Imports are forecast higher for China but lower for Algeria, India and Saudi Arabia. Higher exports for Argentina and Russia are offset by lower forecasts for Australia and the European Union. The U.S. season average farm price is unchanged at \$4.60 per bushel.

来源: USDA

发布日期: 2018-01

全文链接:

<http://agri.ckcest.cn/ass/7bad741b-2f61-4a24-bc08-e96c4909afcd.pdf>

2. Vietnam-Grain and Feed Update Quarterly (越南谷物供求季刊)

简介: FAS Vietnam concurs with USDA official wheat imports for marketing year (MY) 2017/2018 at 4.0 million tons, down from the previous year due to expected lower wheat feed demand. Production for MY 2017/2018 corn crop is forecasted down to 4.88 million tons due mainly to unfavorable weather; MY 2017/2018 corn import is forecasted up to 9.0 million tons to fill the high demand gap of the feed industry. Vietnam's total rice production for MY 2016/2017 is revised down to 43.85 million tons of paddy, due to adverse weather conditions; total export for MY 2016/2017 is also revised down to 6.4 million tons.

来源: USDA

发布日期: 2018-01-05

全文链接:

<http://agri.ckcest.cn/ass/0e1d8fd4-7b26-4001-9eab-d2dbe4586020.pdf>

3. Thailand-Rice Price - Weekly-1/9/2018 (泰国稻米价格周刊)

简介: Export prices increased 1 percent due mainly to the strengthening Thai baht.

来源: USDA

发布日期: 2018-01-09

全文链接:

<http://agri.ckcest.cn/ass/d59f70b5-abf8-4177-8d9b-a3aca8f231d4.pdf>

4. Burma - Food and Agricultural Import Regulations and Standards (缅甸-农业与食物进口规范标准)

简介: Myanmar is in the process of updating many of its laws and regulations in response to the recent opening the economy and greater level of interaction with international partners. Since publication of the last FAIRS Report for Myanmar, the government drafted a new Food Law and sent it to the Union Attorney General Office for legal review. The draft Food Law is a general framework, under which all food regulations will fall. It was drafted by the National Food Law Committee, led by the Department of Food and Drug Administration,

which falls under the Ministry of Health and Sports. In 2016 Myanmar approved a new Seed Law and Plant Variety Protection Law. In 2017 the country approved a new Pesticide Law and Investment Law and amended the Plant Pest Quarantine Law and the Trademark Law. Myanmar generally relies on the Codex, OIE and ASEAN guidelines.

来源: USDA

发布日期: 2018-1-11

全文链接:

<http://agri.ckcest.cn/ass/54679302-cfc5-4566-8f2f-a791f065d641.pdf>

5. China Retail Foods (中国零售食品)

简介: China remains one of the most dynamic retail markets in the world, and offers great opportunities for U.S. food exporters. Exporters should be aware of several new trends that are changing China's retail landscape. Imported food consumption growth is shifting from China's major coastal metropolitan areas (e.g., Shanghai; Beijing) to dozens of emerging market cities. China is also experimenting with new retail models, such as 24-hour unstaffed convenience stores and expanded mobile payment platforms. E-commerce sales continue to grow, but major e-commerce retailers are competing for shrinking numbers of new consumers.

来源: USDA

发布日期: 2017-12-28

全文链接:

<http://agri.ckcest.cn/ass/52002467-214d-411e-bf6e-553e49a2e6d0.pdf>