



2018年第14期总128期

## 粮食和食物安全专题

### 本期导读

#### ▶ 前沿资讯

1. 二月份中国农产品进口汇总

#### ▶ 行业报告

1. 中国拟从农业领域对美国贸易行为做出回应
2. 2018年印度谷物与饲料年报
3. 埃塞俄比亚谷物与饲料年报（谷物产量好于预期）

#### ▶ 统计数据

1. 泰国稻米价格周刊

中国农业科学院农业信息研究所

联系人：董渤

联系电话：010-82106260

邮箱：[agri@ckcest.cn](mailto:agri@ckcest.cn)

2018年4月2日



## 前沿资讯

### 1. China's agricultural commodity imports for February (二月份中国农产品进口汇总)

简介：The strong Chinese ethanol import demand, which many US producers heralded in investor calls earlier in the year, has only strengthened. Last month, purchases totalled 197,652 cubic metres up from just 9 cubic metres in February 2017, when tax rises on imports from Brazil and the US began to bite. The figure was also above the January total of 120,702 cubic metres, and indeed the largest since May 2017. China's ethanol imports have revived with a drive to boost use of the biofuel, but with the country's own production capacity still at the start of a ramp-up drive.

来源：Agrimoney

发布日期：2018-03-26

全文链接：

<https://www.agrimoney.com/markets-extra/chinas-agricultural-commodity-imports-for-february>



## 行业报告

### 1. China Targets U.S. Agriculture in Response to U.S. Trade Actions (中国拟从农业领域对美国贸易行为做出回应)

简介：On March 23, 2018, the People's Republic of China's Ministry of Commerce (MOFCOM) announced a proposal to levy retaliatory tariffs impacting approximately \$2.0 billion in U.S. food and agricultural exports to China in response to the recent U.S. 232 Trade Action on steel and aluminum. The proposals include pork and pork products, horticultural products, wine, American ginseng, and denatured ethanol. Interested parties have until March 31, 2018 to comment or submit additional information to MOF COM's Trade Relief and Investigation Bureau regarding countermeasures.

来源：USDA

发布日期：2018-03-23

全文链接：

<http://agri.ckcest.cn/ass/4b2a86f4-2343-4fbe-ba5f-4ccfd91b055d.pdf>

### 2. India-Grain and Feed Annual 2018 (2018年印度谷物与饲料年报)

简介：After a record harvest of 98.5 million metric ton (MMT) last year, India's MY 2018/19 (April/March) wheat production is forecast lower at 94 MMT on lower planting, still record fourth highest crop. Despite sufficient domestic supplies, MY 2018/19 wheat imports are forecast at 1.5 MMT to augment quality wheat requirement. India is set for a record MY 2017/18 (October/September) rice production of 110 MMT and record corn production of 26 MMT. Assuming normal 2018 monsoon, MY 2018/19 rice production is forecast at 109 MMT from 43.5 million hectares, and corn production at 25.5 MMT from 9.2 million

hectares, India's record third highest harvest in both cases. India is the largest rice exporters in the world with MY 2017/18 rice exports estimated at a record 13 MMT; and MY 2018/19 exports forecast slightly lower at 12 MMT on forecast relatively tight domestic supplies. Due to growing demand from the feed sector, India is likely to emerge as net importer of corn in MY 2018/19 with imports forecast at 0.5 MMT.

来源: USDA

发布日期:2018-03-16

全文链接:

<http://agri.ckcest.cn/ass/a7ffdeca-ff39-431e-9068-0dc918ee9463.pdf>

### 3. Ethiopia-Grain and Feed Annual

(埃塞俄比亚谷物与饲料年报-谷物产量好于预期)

简介: MY17/18 grain production was better than expected due to favorable weather conditions and relatively minor losses from Fall Army Worm. MY18/19 production levels are expected to remain at or above the previous year, while wheat and sorghum imports will continue. Meantime, MY18/19 corn exports are forecast to grow to 100,000 metric tons as local production is forecast to increase.

来源: USDA

发布日期:2018-03-09

全文链接:

<http://agri.ckcest.cn/ass/ce68b704-95df-4a75-9d85-ec5998bd8118.pdf>

## 统计数据

### 1. Thailand-Rice Price Weekly (泰国稻米价格周刊)

简介: Rice export prices increased by 2 percent due to the strengthening Thai baht which offset declines in farm-gate rice prices.

来源: USDA

发布日期:2018-03-18

全文链接:

<http://agri.ckcest.cn/ass/7e0186e6-c5dc-4a7e-a71f-842dd0282030.pdf>