



2018年第22期总136期

粮食和食物安全专题

本期导读

▶ 前沿资讯

1. 脱欧显示出英国对欧盟果蔬市场的依赖程度

▶ 行业报告

1. 广阔天地，大有作为-布局中国农村保险市场
2. 世界农业生产-2018年5月
3. 全球油籽市场与贸易
4. 印度谷物供求简报

中国农业科学院农业信息研究所

联系人：董渤

联系电话：010-82106260

邮箱：agri@ckcest.cn

2018年5月28日

▶ 前沿资讯

1. Brexit Reveals UK's Dependence on EU Fruit (脱欧显示出英国对欧盟果蔬市场的依赖程度)

简介: Poised to begin its transition out of the European Union (EU) on March 29, 2019, the United Kingdom (UK) is entering a crucial period of trade negotiation in order to determine its future relationship with the trade bloc. The post-Brexit arrangement between the two polities will have serious implications for food prices in the UK. In 2016, the UK produced just 49 percent of its food while 30 percent came from countries within the EU. The same year, the UK imported 10.3 billion euros (\$11.4 billion using a 0.90 USD/EURO exchange rate) of fruits and vegetables, the country's largest food import category by value. UK exports of fruit and vegetables sat at just 1.1 billion euros, creating a 9.2 billion euro trade deficit in 2016. In 2017, approximately 76 percent of the UK's vegetable imports and 41 percent of the country's fruit and nuts imports originated from the EU.

来源: Gro-intelligence

发布日期: 2018-05-23

全文链接:

<https://gro-intelligence.com/insights/brexit-reveals-uk-dependence-on-eu-fruit>

▶ 行业报告

1. 广阔天地，大有作为-布局中国农村保险市场

简介: 当前，中国政府把保险业发展由行业意愿上升为国家战略，其中特别要求大力发展三农保险，创新支农惠农方式。在此大背景下，全球管理咨询公司麦肯锡认为，中国农业、农民和农村相关的保险市场迎来了前所未有的发展机遇。在其最新报告《广阔天地，大有作为——布局中国农村保险市场》中，麦肯锡预计，到2020年，中国农村保险市场规模将突破万亿元，成为涵盖食（农业保险）、医（医疗保险）、住（财产保险）、行（车险）、养（寿险及养老保险）的五大类全险种市场。但同时，中国农村保险市场发展刚起步，且具有点多、面广、地域差异性大等明显的中国特色，在全球没有可资借鉴的成功经验。这一切对中国保险行业提出了更高层次的要求，亟需走出一条适合本国国情的农村保险市场发展之路。

来源: 麦肯锡

发布日期: 2018-05

全文链接:

<http://agri.ckcest.cn/ass/a4bddcd5-940c-4644-aa2f-dce14bfe1e86.pdf>

2. World Agricultural Production-201805 (世界农业生产-2018年5月)

简介: China's 2018/19 cotton production is forecast by USDA at 27.0 million 480-pound bales (5.88 million metric tons), down 2 percent from last year, but same as the 5-year average. Area is estimated at 3.35 million hectares, down 2 percent from last year. Yield is

forecast at 1,755 kilograms per hectare (kg/ha) down slightly from last year's record of 1,761 kg/ha but up 10 percent from the 5-year average of 1,602 kg/ha. The projected yield is above the long-term trend due to an increasing share of cotton being planted in Xinjiang province where yield is nearly double compared to elsewhere in the country. Cotton planting began in April and typically continues through May. The major production regions are in Xinjiang province as well as in the provinces of Shandong, Hebei, and Jiangsu. The start of this year's sowing season has been characterized by favorable weather and soil moisture across the major cotton regions, facilitating rapid planting and early crop establishment.

来源: USDA

发布日期:2018-05

全文链接:

<http://agri.ckcest.cn/ass/f38c8ecc-f5d3-4fe8-a5f1-e634c7afbf51.pdf>

3. Oilseeds: World Markets and Trade (全球油籽市场与贸易)

简介: Global oilseed production is forecast to grow slightly in 2018/19. Soybean production is projected up, as Argentina is forecast to rebound from this year's drought, offsetting year-over-year declines in production of the United States. Rapeseed and sunflowerseed are both forecast to continue their growth in production. The palm kernel crop is expected higher in line with palm oil production. Peanut and cottonseed production are expected to decline. Global oilseed consumption is forecast to rise, led by growth in China's soybean crush. Global soybean demand, measured by total domestic consumption, is expected to grow at a solid rate, slightly lower than production growth. Consumption of other oilseeds is expected up as well, with the exception of cottonseed where global supplies are reduced. Global oilseed trade is forecast up on higher demand from China. Global ending stocks are projected to fall, as lower carryin stocks coupled with increased consumption will result in lower ending stocks for 2018/19. While the ending stocks of palm kernel and rapeseed are expected to grow, all other oilseed stocks, led by cottonseed and peanuts, are expected to fall.

来源: USDA

发布日期:2018-05

全文链接:

<http://agri.ckcest.cn/ass/b779c6d0-58d1-47a1-a696-377d2853dc26.pdf>

4. India-Grain and Feed Update (印度谷物供求简报)

简介: MY 2018/19 (April-March) wheat production estimate has been raised higher to 95 million metric tons (MMT) on reports of higher yield realization in northern India. On April 16, 2018, the Indian Metrological Department (IMD) released its first long-range forecast predicting normal 2018 southwest monsoon (June-September) rainfall.

来源: USDA

发布日期:2018-05-02

全文链接:

<http://agri.ckcest.cn/ass/b581b600-2040-42e2-808d-8551f7e583a4.pdf>