



2018年第36期总150期

## 粮食和食物安全专题

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## 前沿资讯

### 1. 秋粘虫可能从印度蔓延到亚洲其他地区，东南亚和中国南部首当其冲

简介：粮农组织今天发出警告，由于秋粘虫这种食用农作物的入侵性害虫很有可能从印度蔓延至以东南亚和中国南部为主的亚洲其他地区，因此亚洲数百万小规模农民的粮食安全和生计可能会受到威胁。这种昆虫最近在印度被发现（也是在亚洲首次被发现），它能长距离飞行（每晚可飞100公里），而且由于此地区适宜的热带和亚热带气候意味着秋粘虫食用的庄稼和野草能常年生长，从而使得秋粘虫全年都会对庄稼造成破坏。秋粘虫食用玉米及其他约80种农作物，包括水稻、蔬菜、花生和棉花。

来源：FAO

发布日期：2018-08-14

全文链接：

<http://www.fao.org/news/story/zh/item/1148954/icode/>

### 2. Coffee Prices: Victims of Great Crops and Terrible Currencies (咖啡价格：大宗作物和糟糕汇率的受害者)

简介：Global dollar prices for arabica coffee sit near multiyear lows, suffering the combined effects of healthy crops and slumping producer-country currencies. But robusta coffee, the other main type of bean, has declined much less dramatically in price. With growing conditions broadly favorable around the globe, the divergent fortunes of the two big coffee varieties are primarily due to foreign-exchange movements. (The Brazilian real, for instance, has plunged nearly 10 times as sharply against the US dollar as has the Vietnamese dong.) Amid continuing turmoil in emerging-market currencies, coffee prices, which are expressed in US dollars, could well continue their downward trend.

来源：GRO

发布日期：2018-08-30

全文链接：

<https://gro-intelligence.com/insights/coffee-prices-victims-of-great-crops>

### 3. California's Heatwave Squeezes US Lemon Supply (加州热浪挤压美国柠檬产出)

简介：California's recent heat wave and prolonged drought have reduced lemon supplies, sending prices soaring. Temperatures as high as 120 degrees Fahrenheit in the US' largest lemon producing state have caused premature ripening of fruits and fruit drop leading to approximately 18 percent crop damage. This shortfall was exacerbated by weather issues in Mexico and a lack of sufficient shipments from Argentina, a major US lemon export market.

来源：GRO

发布日期：2018-08-23

全文链接：

<https://gro-intelligence.com/blog/california-heatwave-squeezes-lemon-suppli>

## 行业报告

### **1. Japan-2018 Stone Fruit Annual (日本核果2018年度报告)**

简介： In marketing year (MY) 2018/19, reduced production and higher prices of U.S. cherries led to a 46 percent decline in exports to Japan to an estimated 2,800 metric tons (MT). Japanese area planted continued its long-term trend of decline while a gradual shift from traditional to new varieties that extend the harvest season further reduced the area harvested. Additionally, a hot, dry growing season reduced the weight of Japanese peach production in MY 2018/19, resulting in a smaller fruit size, and hence a reduced production forecast by 2.3 percent to 122,000 MT. U.S. exports of nectarines to Japan is forecast to decrease by 15 percent to 140 MT in MY 2018/19.

来源： USDA

发布日期: 2018-08-15

全文链接:

<http://agri.ckcest.cn/ass/8e32bb02-1598-427c-9e35-e24af8c8714e.pdf>

### **2. Multiple Outbreaks of African Swine Fever Reported in China (中国多地爆发非洲猪瘟)**

简介： In marketing year (MY) 2018/19, reduced production and higher prices of U.S. cherries led to a 46 percent decline in exports to Japan to an estimated 2,800 metric tons (MT). Japanese area planted continued its long-term trend of decline while a gradual shift from traditional to new varieties that extend the harvest season further reduced the area harvested. Additionally, a hot, dry growing season reduced the weight of Japanese peach production in MY 2018/19, resulting in a smaller fruit size, and hence a reduced production forecast by 2.3 percent to 122,000 MT. U.S. exports of nectarines to Japan is forecast to decrease by 15 percent to 140 MT in MY 2018/19.

来源： USDA

发布日期: 2018-08-20

全文链接:

<http://agri.ckcest.cn/ass/40fcb9ef-260d-4d35-a39d-bccdc3276d6f.pdf>