



2018年第38期总152期

## 粮食和食物安全专题

### 本期导读

#### ▶ 前沿资讯

1. 美国-墨西哥贸易协定推高美国猪肉期货
2. 美国新补贴政策对大豆农户有何意义

#### ▶ 行业报告

1. 2018/19年期间中国大豆进口有望下降
2. 韩国禽类产品年报
3. 阿根廷畜产品年度报告

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## 前沿资讯

### **1. US-Mexico Trade Deal Buoy US Hog Futures (美国-墨西哥贸易协定推高美国猪肉期货)**

简介： News that the US and Mexico reached a preliminary agreement that would update NAFTA gave US agricultural markets a boost, especially hog futures. The bilateral trade deal would potentially eliminate a 20-percent tariff on Mexican products and reopen agricultural exports to Mexico. Mexico is the largest importer of US pork so this news is especially impactful for hog farmers. October lean hog futures jumped up 5.8 percent to 54.775 cents a pound at the Chicago Mercantile Exchange, soaring to their daily limit.

来源： Gro

发布日期: 2018-09-05

全文链接:

<https://gro-intelligence.com/blog/us-mexico-trade-deal-buoys-us-hog-futures>

### **2. What New US Subsidies Mean for Soybean Farmers (美国新补贴政策对大豆农户有何意义)**

简介： If you're a US soybean farmer, you're probably weighing a host of conflicting factors that will determine how much money you make this year and what planting strategy to adopt for next year. At the start of 2018, the soybean market in the United States looked bright. Soybean acreage exceeded corn acreage for the first time in 35 years, fueled by greater Chinese demand and cheaper production costs compared with corn. That all changed with the imposition of Chinese tariffs and a slump in market prices.

来源： Gro

发布日期: 2018-09-07

全文链接:

<https://gro-intelligence.com/insights/what-new-us-subsidies-mean-for-soybean-farmers>

## 行业报告

### **1. China's Soybean Imports Expected to Fall in MY18/19 (2018/19年期间中国大豆进口有望下降)**

简介： Due to the ongoing trade tension between the United States and China, Post forecasts soybean imports will fall by 1 million metric tons (MMT) to 94 MMT in MY18/19 and total oilseed imports will be down slightly to 100.2 MMT. However, oilseed consumption will continue to rise, bolstered by the persistent growth of demand for protein meal by the livestock industry. Post forecasts MY18/19 total oilseed consumption will increase by about two percent to reach 159.83 MMT. Demand growth will continue to drive both China's

imports of oilseeds and government support to expand oilseed production.

来源: USDA

发布日期:2018-08-30

全文链接:

<http://agri.ckcest.cn/ass/4a392d67-a5c2-4697-8128-3f0d0a2ac7e2.pdf>

## **2. South Korea-Poultry and Products Annual (韩国禽类产品年报)**

简介: In Marketing Year (MY) 2019 (January – December), Korea’s chicken production is projected to increase about 2.4 percent to 932,000 metric tons (MT) from 910,000 MT in MY 2018, mainly due to the following two reasons: 1) elevated competition for market share caused by increased supply from new slaughtering facilities owned by vertically-integrated chicken companies and 2) a stable rise in demand for chicken, which continues to sell at a cheaper price than other meat (beef and pork). However, the market prices (farm gate and wholesale prices) will not be favorable for producers due to the oversupply of chicken. In 2019, Korea’s chicken imports are projected to increase three percent to 145,000 MT from 140,000 MT in 2018 due to a continued increase in demand for processed chicken products which are cheaper imported than domestically produced.

来源: USDA

发布日期:2018-09-04

全文链接:

<http://agri.ckcest.cn/ass/7d1bb1b3-ef3-410b-8a35-22846ba5fe81.pdf>

## **3. Argentina-Livestock and Products Annual (阿根廷畜产品年度报告)**

简介: For 2019, beef production is forecast to increase marginally to 3.0 million tons carcass weight equivalent. Beef exports are projected to reach a decade-high record of 575,000 tons carcass weight equivalent due to competitive pricing.

来源: USDA

发布日期:2018-09-03

全文链接:

<http://agri.ckcest.cn/ass/21fe421b-7f4a-469c-b3f4-7cf5b05deab5.pdf>