



2018年第42期总156期

## 粮食和食物安全专题

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## 前沿资讯

### **1. German Grains Wilt Under Europe's Drought (欧洲干旱中的德国谷物枯萎)**

简介：A historic drought has battered European agriculture in 2018 in what German Federal Minister of Food and Agriculture Julia Kloeckner is calling “a weather incident of national extent”. The government has set aside €340 million to subsidize German farmers for their low yields. As it stands, the drought has threatened the existence of nearly 10,000 German farms. Total German grain production is forecast to fall 16 percent from the 2017 crop, and Germany will likely have to become a net grain importer to meet demand for livestock feed grain. Wheat and barley production are set to fall 18 and 11 percent, respectively, but planting intentions for both crops for the 2019/20 harvest looks promising amid rising global prices. Parched soils have impeded rapeseed plantings, prompting German farmers to allot more acreage to wheat and barley. As a result, rapeseed acreage could fall 200,000 hectares to make room for more profitable grains.

来源：Gro

发布日期：2018-09-23

全文链接：

<https://gro-intelligence.com/blog/german-grains-wilt-under-europes-drought>

### **2. Russia Struggles With African Swine Fever (俄罗斯受困于非洲猪瘟)**

简介：Russia’s pork industry has struggled to contain outbreaks of African Swine Fever, which first appeared in the country in 2007. That is making it difficult for the industry to keep up with a years-long rise in domestic pork consumption, which is up 11 percent over the past 10 years. The highly contagious disease has been reported 1,300 times in the past decade, with 105 outbreaks in 2018 so far. Russia has made great efforts to boost pork output, backed by the government’s push for self-sufficiency in overall food production, but simply can’t meet the country’s growing demand.

来源：Gro

发布日期：2018-10-02

全文链接：

<https://gro-intelligence.com/blog/russia-struggles-with-african-swine-fever>

### **3. US Dairy Producers to Get Some Relief With New NAFTA Accord (美国乳制品生产商从新北美自由贸易协定会谈中受益)**

简介：The US dairy industry can look for some relief to the renegotiated NAFTA treaty, which proposes to eliminate Canada’s so-called Class 7 subsidies. The effect would be to allow US producers greater access to the Canadian market for certain products, including skim milk powder. It also would restrict Canadian sales of such products on the global marketplace. The proposed new treaty, renamed the United States, Mexico, Canada Agreement (USMCA), otherwise leaves Canada’s dairy-supply management system largely

intact.

来源: Gro

发布日期: 2018-10-01

全文链接:

<https://gro-intelligence.com/blog/us-dairy-producers-new-nafta-accord>

## 行业报告

### **1. Growth in China Corn Demand Met by Accelerating Government Sales (中国谷物需求上升对应政府抛售增加)**

简介: Harvest is underway for spring/summer crops. The 2018/19 corn production forecast is lowered as weather and pest-related stress reduced yield potential. China's imposition of additional tariffs against U.S. exports of sorghum is expected to lower imports and consumption. Wheat estimates are unchanged. MY2018/19 rice imports are forecast lowered as domestic rice becomes more competitively priced. Additionally, record state-owned corn auctions mitigated some upward market price movement in the second half of 2018.

来源: USDA

发布日期: 2018-09-26

全文链接:

<http://agri.ckcest.cn/ass/9ee78d6b-c141-4a88-a6b6-a467b62596f2.pdf>

### **2. Japan Health Ministry Begins Discussion of Genome Edited Foods (日本健康部开始讨论转基因食品)**

简介: On September 19, 2018, the "Research Sub-Committee for Genetically Modified Food" of Japan's Ministry of Health, Labour and Welfare held its first public discussion on the handling of food products derived from genome editing technology. The Sub-Committee concluded that product that does not contain a foreign gene should be exempted from the regulation of genetically engineered food. The discussion is expected to continue through Japanese Fiscal Year 2018 and conclude by the end of March 2019.

来源: USDA

发布日期: 2018-10-15

全文链接:

<http://agri.ckcest.cn/ass/1f46d3e8-c53f-4cb7-b2f1-8089c901d176.pdf>

## 统计数据

### **1. Thailand Rice Price Weekly-20180925 (泰国稻米价格周刊-20180925)**

简介: Rice export prices increased around 1 percent due mainly to further strengthening of the Thai baht to 32.28 baht/U.S. \$1.00 from 32.47 baht/U.S. \$1.00 in the previous week. The concern about the strengthening Thai baht has prompted the rice exporters to raise the

quotations to cover the increased currency exchange risk. Additionally, Thai rice exporters are securing new-crop 5% grade white rice supplies to fulfill the 100,000 metric ton shipment contract with China in October 2018. This will be the sixth shipment (100,000 metric tons each) under the one million metric ton Thai-Chinese government-to-government agreement signed in December 2015.

来源: USDA

发布日期:2018-09-25

全文链接:

<http://agri.ckcest.cn/ass/50b87f1a-d3e1-44d0-a234-51c2c039fea5.pdf>